

SWARTZ
CONSULTING ENGINEERS LLC

Project Number:	SCE 25-09004
Project Name:	m Wood Double Hung Fixed Insash Tr
Date:	11/2/2025
Page:	1 of 18

Product Evaluation Report: R1 Method 1D

Project Number: SCE 25-09004

Product Name: Custom Wood Double Hung Fixed Insash Transom

Product Dimensions: 49.375 x 48.125

Design Pressure: +50 psf / -50 psf

Impact: Windzone 3 - Level D Missile

Installation Instructions: D009590

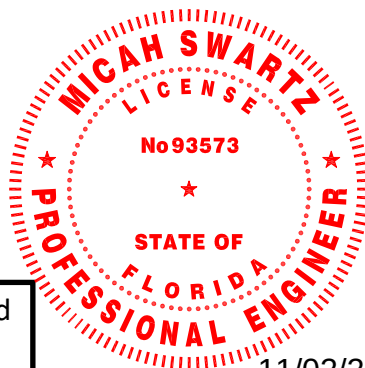
Method: 1-D (Engineering Evaluation)

Category: Windows

Subcatagory: Double Hung

Prepared for:

Jeld-Wen Windows & Doors
3737 Lakeport Blvd.
Klamath Falls, OR



Prepared by:

Swartz Consulting Engineers LLC

Micah Swartz, PE

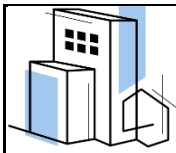
Florida License No. PE 93573

Florida Registry No. 38420

11/02/25

This item has been digitally signed and sealed by Micah Swartz, P.E. on the date adjacent to the seal.

Printed copies of this document are not considered signed and sealed and the signature must be verified on any electronic copies.



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Project Number:	SCE 25-09004
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Scope:

This is a product evaluation report issued by Micah Swartz, P.E. (FL# 93573) for Jeld-Wen Windows & Doors based on Method 1D of the State of Florida Product Approval, Florida Department of Business and Professional Regulation - Florida Building Commission.

This product has been evaluated for use in locations adhering to the current Florida Building Code.

See Installation Instructions D009590, signed and sealed by Micah Swartz, P.E. (FL# 93573) for specific use paramaters including size and design pressure limitations.

Reference Standards:

Current edition of the Florida Building Code, Building

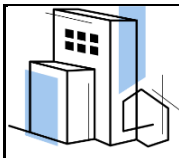
ANSI/AWC NDS - National Design Specification (NDS) for Wood Construction

AISI S100 North American Specification for the Design of Cold-Formed Steel Structural Members

ICC-ES Report ESR-1976 ITW Buildex TEKS Self-Drilling Fasteners

ICC-ES Report ESR-2196 Hilti Self Drilling Screws to connect cold-formed steel

NOA 24-0102.06 Tapcon Concrete and Masonry Anchors with Advanced Threadform Technology



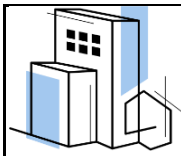
Limits of Use:

- (1) Product anchors shall be as listed and spaced on installation instructions. Anchors shall be embedded into the substrate the full embedment depth beyond stucco or wall cladding.
- (2) Site conditions that deviate from the details of drawing D009590 must be verified and designed by a licensed engineer or registered architect.

Certification of Independence:

In accordance with Rule 61G20-3 Florida Administrative Code, Swartz Consulting Engineers LLC hereby certifies the following:

- (1) Swartz Consulting Engineers LLC does not have, nor does it intend to acquire or will it acquire, a financial interest in any company manufacturing or distributing products tested or labeled by the agency.
- (2) Swartz Consulting Engineers LLC is not owned, operated or controlled by any company manufacturing or distributing products it tests or labels.
- (3) Micah Swartz, P.E. does not have, nor will acquire, a financial interest in any company manufacturing or distributing products for which the reports are being issued.
- (4) Micah Swartz, P.E. does not have, nor will acquire, a financial interest in any other entity involved in the approval process of the product.



Design Summary:

The table below summarizes the product: Custom Wood Double Hung Fixed Insash Transom 49.375 x 48.125 and their corresponding performance levels as established by testing.

Table 1: Summary of Test Results

Series/Model	Test Report Number	Standards Tested	Size (W x H)	Performance
Custom Wood Double Hung Fixed Insash Transom 49.375 x 48.125	M4097.01-301-47 R2 (06/04/21, revised 02/09/22)	AAMA/WDMA/CSA 101/I.S.2/A440-22 ASTM E283-19 ASTM E330 -14(2021) ASTM E547-00(2016) ASTM F588-17 ASTM 1886-19/1996-20	49.375 x 48.125	+50 psf / -50 psf

As Tested Design:

Screw Information:

Screw Size: 8 Screw Embed: 1 in Edge Distance: 3/4 in (minimum)
qty: 1 Spacing: 20 in O.C. (Thru Frame)

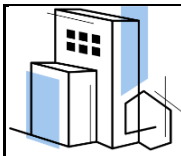
Wood Screw Withdrawal: 131 lbs Per ft. Capacity: 197 plf
Wood Screw Lateral: 106 lbs Per ft. Capacity: 63 plf

Alternative Fasteners:

Screw Information:

Screw Size: 8 Screw Embed: 1.25 in Edge Distance: 3/4 in (minimum)
qty: 1 Spacing: 20 in O.C. (Nail Fin)
qty: 1 Spacing: 20 in O.C. (Thru Frame)

Wood Screw Withdrawal: 164 lbs Per ft. Capacity: 98 plf Unity: 0.64
Wood Screw Lateral: 106 lbs Per ft. Capacity: 63 plf Unity: 1.00



Design Summary Continued:

Nail Information:

Nail Size: 6d Nail Type: Common Edge Distance: 3/4 in (minimum)
qty: 1 Spacing: 10 in O.C. (Nail Fin)
qty: 2 Spacing: 20 in O.C. (Strap)

Nail Withdrawal: 55 lbs Per ft. Capacity: 66 plf Unity: 0.96
Nail Lateral: 113 lbs Per ft. Capacity: 136 plf Unity: 0.47

TEK Screw Information:

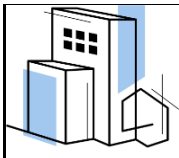
Screw Size: 10-16 qty: 1 Spacing: 20 in O.C. (Thru Frame)
qty: 1 Spacing: 20 in O.C. (Nail Fin)

TEK Withdrawal: 145 lbs Per ft. Capacity: 87 plf Unity: 0.73
TEK Lateral: 147 lbs Per ft. Capacity: 88 plf Unity: 0.72

Tapcon Information:

Tapcon Size: 3/16 Embedment: 1-1/4 in (minimum) Edge Distance: 2-1/2 in (minimum)
qty: 1 Spacing: 20 in O.C.

Tapcon Lateral (Concrete): 155 lbs Per ft. Capacity: 93 plf Unity: 0.68
Tapcon Lateral (CMU): 135 lbs Per ft. Capacity: 81 plf Unity: 0.78



Subject: As Tested - Wood Screw Withdrawal

Input:

Calculation:

Screw Information:

Screw Size: 8

Root Diameter: 0.131 in

Screw Embed: 1 in

Main Member Type: S-P-F

G: 0.42

F_{em}: 3,350 psi

$$W' = W * C_D * C_M^2 * C_t - \text{As per table 11.3.1 NDS}$$

C_D: 1.6 Load Duration Factor - Table 2.3.2 (NDS)

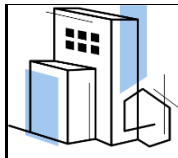
C_M: 1.0 Wet Service Factor - Table 11.3.3 (NDS)

C_t: 1.0 Temperature Factor - Table 11.3.4 (NDS)

W: 82 lbs/in - Table 12.2B (NDS)

W: 82 lbs

W': 131 lbs



Subject: As Tested - Wood Screw Lateral Design - Single Shear

Input:
Calculation:

Screw Information:

Screw Size:
Screw Embed: in

Root Diameter: in

Main Member Type: G: F_{em} : psi thickness (t_m): in

Side Member Type: G: F_{es} : psi thickness (t_s): in

Lateral Design Factors - Table 12.3.1A (NDS)

D:	0.131 in	Diameter
F_{yb} :	100 ksi	Dowel Bending Yield Strength
F_{em} :	3,350 psi	Main Member dowel bearing strength
F_{es} :	3,350 psi	Side Member dowel bearing strength
l_m :	1 in	Main Member dowel bearing length
l_s :	1.25 in	Side Member dowel bearing length
R_d :	2.2	Reduction term - Table 12.3.1B (NDS)
R_e :	1	$= F_{em}/F_{es}$
R_t :	0.8	$= l_m/l_s$
k_1 :	0.377	See Table
k_2 :	1.242	See Table

Reference Lateral Design Values - Table 12.3.1A (NDS)

Z_{Im} : lbs $Z_{Im} = \frac{D l_m F_{em}}{R_d}$ (EQ 12.3 - 1)

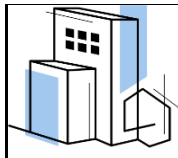
Z_{II} : lbs $Z_{II} = \frac{k_1 D l_s F_{es}}{R_d}$ (EQ 12.3 - 3)

Z_{III_m} : lbs $Z_{III_m} = \frac{k_2 D l_m F_{em}}{(1 + 2R_e) R_d}$ (EQ 12.3 - 4)

Z_{IV} : lbs $Z_{IV} = \frac{D^2}{R_d} \sqrt{\frac{2F_{em}F_{yb}}{3(1 + R_e)}}$ (EQ 12.3 - 6)

Z_{MIN} : lbs

Note: Side member is part of the Jeld-Wen assembly and verified during testing. Modes Z_{Is} and Z_{III_s} are not applicable to the calculation.



Subject: As Tested - Wood Screw Lateral Design - Single Shear Cont.

Adjusted Lateral Design Values

$$Z' = Z * C_D * C_M * C_t * C_g * C_{\Delta} - \text{As per table 11.3.1 NDS}$$

C_D :	1.6	Load Duration Factor - Table 2.3.2 (NDS)
C_M :	1.0	Wet Service Factor - Table 11.3.3 (NDS)
C_t :	1.0	Temperature Factor - Table 11.3.4 (NDS)
C_g :	1.0	Group Action Factor - Section 11.3.6 (NDS)
C_{Δ} :	1.0	Geometry Factor - Section 12.5.1.1 (NDS)

$$Z': \boxed{132} \text{ lbs}$$

Fastener Bending Across Shim Space

Ω :	1.67	
L:	0.25	in Maximum Shim Gap
D:	0.131	in Diameter
F_{yb} :	100	ksi Dowel Bending Yield Strength

$$\frac{F_{yb}}{\Omega} = \frac{M}{S} = \frac{16ZL}{\pi D^3} \Leftrightarrow Z = \frac{F_{yb} \pi D^3}{16 \Omega L}$$

$$\text{Where } M = \frac{ZL}{2} \text{ (Guided Bending)}$$

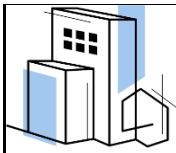
$$Z_n/\Omega: \boxed{106} \text{ lbs}$$

Bearing on Masonry Strap

Ω :	3.00	
F_u :	33	ksi Tensile Strength of strap
t:	20	GA
t:	0.036	in thickness of strap
D:	0.131	in

$$\frac{P_{nv}}{\Omega} = 2.7 * t * D * F_u - (EQ. J4.3.1 - 4, AISI S100)$$

$$P_{nv}/\Omega: \boxed{140} \text{ lbs}$$



Subject: Wood Screw Withdrawal

Input:

Calculation:

Screw Information:

Screw Size: 8

Root Diameter: 0.131 in

Screw Embed: 1.25 in

Main Member Type: S-P-F

G: 0.42

F_{em}: 3,350 psi

$$W' = W * C_D * C_M^2 * C_t - \text{As per table 11.3.1 NDS}$$

C_D: 1.6 Load Duration Factor - Table 2.3.2 (NDS)

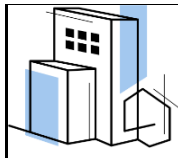
C_M: 1.0 Wet Service Factor - Table 11.3.3 (NDS)

C_t: 1.0 Temperature Factor - Table 11.3.4 (NDS)

W: 82 lbs/in - Table 12.2B (NDS)

W: 103 lbs

W': 164 lbs



Subject: Wood Screw Lateral Design - Single Shear

Input:
Calculation:

Screw Information:

Screw Size: Root Diameter: in
Screw Embed: in

Main Member Type: G: F_{em} : psi thickness (t_m): in

Side Member Type: G: F_{es} : psi thickness (t_s): in

Lateral Design Factors - Table 12.3.1A (NDS)

D:	0.131 in	Diameter
F_{yb} :	100 ksi	Dowel Bending Yield Strength
F_{em} :	3,350 psi	Main Member dowel bearing strength
F_{es} :	3,350 psi	Side Member dowel bearing strength
l_m :	1.25 in	Main Member dowel bearing length
l_s :	1.25 in	Side Member dowel bearing length
R_d :	2.2	Reduction term - Table 12.3.1B (NDS)
R_e :	1	$= F_{em}/F_{es}$
R_t :	1.0	$= l_m/l_s$
k_1 :	0.414	See Table
k_2 :	1.158	See Table

Reference Lateral Design Values - Table 12.3.1A (NDS)

Z_{Im} : lbs $Z_{Im} = \frac{D l_m F_{em}}{R_d}$ (EQ 12.3 - 1)

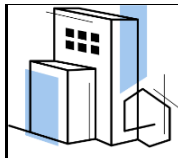
Z_{II} : lbs $Z_{II} = \frac{k_1 D l_s F_{es}}{R_d}$ (EQ 12.3 - 3)

Z_{III_m} : lbs $Z_{III_m} = \frac{k_2 D l_m F_{em}}{(1 + 2R_e) R_d}$ (EQ 12.3 - 4)

Z_{IV} : lbs $Z_{IV} = \frac{D^2}{R_d} \sqrt{\frac{2F_{em}F_{yb}}{3(1 + R_e)}}$ (EQ 12.3 - 6)

Z_{MIN} : lbs

Note: Side member is part of the Jeld-Wen assembly and verified during testing. Modes Z_{Is} and Z_{IIIs} are not applicable to the calculation.



Subject: Wood Screw Lateral Design - Single Shear Cont.

Adjusted Lateral Design Values

$$Z' = Z * C_D * C_M * C_t * C_g * C_{\Delta} - \text{As per table 11.3.1 NDS}$$

C_D :	1.6	Load Duration Factor - Table 2.3.2 (NDS)
C_M :	1.0	Wet Service Factor - Table 11.3.3 (NDS)
C_t :	1.0	Temperature Factor - Table 11.3.4 (NDS)
C_g :	1.0	Group Action Factor - Section 11.3.6 (NDS)
C_{Δ} :	1.0	Geometry Factor - Section 12.5.1.1 (NDS)

$$Z': 132 \text{ lbs}$$

Fastener Bending Across Shim Space

Ω :	1.67	
L:	0.25	in Maximum Shim Gap
D:	0.131	in Diameter
F_{yb} :	100	ksi Dowel Bending Yield Strength

$$\frac{F_{yb}}{\Omega} = \frac{M}{S} = \frac{16ZL}{\pi D^3} \Leftrightarrow Z = \frac{F_{yb} \pi D^3}{16 \Omega L}$$

$$\text{Where } M = \frac{ZL}{2} \text{ (Guided Bending)}$$

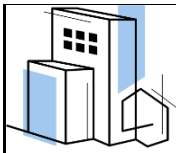
$$Z_n/\Omega: 106 \text{ lbs}$$

Bearing on Masonry Strap

Ω :	3.00	
F_u :	33	ksi Tensile Strength of strap
t:	20	GA
t:	0.036	in thickness of strap
D:	0.131	in

$$\frac{P_{nv}}{\Omega} = 2.7 * t * D * F_u - (EQ. J4.3.1 - 4, AISI S100)$$

$$P_{nv}/\Omega: 140 \text{ lbs}$$



Subject: Nail Withdrawal

Input:

Calculation:

Nail Information:

Nail Size: 6d

Nail Length: 2 in

Nail Type: Common

Nail Diameter: 0.113 in

Nail Embedment: 1.94 in

Main Member Type: S-P-F

G: 0.42

F_{em}: 3,350 psi

thickness (t_m): 1.5 in

Side Member Type: Alum

G: N/A

F_{es}: 13,750 psi

thickness (t_s): 0.0625 in

$$W' = W * C_D * C_M^2 * C_t - \text{As per table 11.3.1 NDS}$$

C_D: 1.6 Load Duration Factor - Table 2.3.2 (NDS)

C_M: 1.0 Wet Service Factor - Table 11.3.3 (NDS)

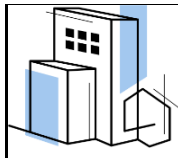
C_t: 1.0 Temperature Factor - Table 11.3.4 (NDS)

W: 18 lbs/in

W: 35 lbs

$$W = 1380G^{5/2}D - \text{Carbon Steel Nails (EQ. 12.2 - 3, NDS)}$$

W': 55 lbs



Subject: Nail Lateral Design - Single Shear

Input:

Calculation:

Nail Information:

Nail Size: 6d

Nail Length: 2 in

Nail Type: Common

Nail Diameter: 0.113 in

Nail Embedment: 1.69 in

Main Member Type: S-P-F

G: 0.42

F_{em} : 3,350 psi

thickness (t_m): 1.5 in

Side Member Type: Alum

G: N/A

F_{es} : 21,000 psi

thickness (t_s): 0.0625 in

Lateral Design Factors - Table 12.3.1A (NDS)

D:	0.113	in	Diameter
F_{yb} :	100	ksi	Dowel Bending Yield Strength
F_{em} :	3,350	psi	Main Member dowel bearing strength
F_{es} :	21,000	psi	Side Member dowel bearing strength
l_m :	1.6875	in	Main Member dowel bearing length
l_s :	0.0625	in	Side Member dowel bearing length
R_d :	2.2		Reduction term - Table 12.3.1B (NDS)
R_e :	0.1595		$= F_{em}/F_{es}$
R_t :	27.0		$= l_m/l_s$
k_1 :	1.713		See Table
k_2 :	0.561		See Table

Reference Lateral Design Values - Table 12.3.1A (NDS)

$$Z_{Im}: 290 \text{ lbs} \quad Z_{Im} = \frac{D l_m F_{em}}{R_d} \text{ (EQ 12.3 - 1)}$$

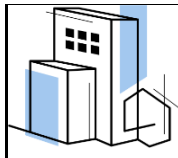
$$Z_{II}: 116 \text{ lbs} \quad Z_{II} = \frac{k_1 D l_s F_{es}}{R_d} \text{ (EQ 12.3 - 3)}$$

$$Z_{III_m}: 123 \text{ lbs} \quad Z_{III_m} = \frac{k_2 D l_m F_{em}}{(1 + 2R_e) R_d} \text{ (EQ 12.3 - 4)}$$

$$Z_{IV}: 81 \text{ lbs} \quad Z_{IV} = \frac{D^2}{R_d} \sqrt{\frac{2F_{em}F_{yb}}{3(1 + R_e)}} \text{ (EQ 12.3 - 6)}$$

$$Z_{MIN}: 81 \text{ lbs}$$

Note: Side member is part of the Jeld-Wen assembly and verified during testing. Modes Z_{Is} and Z_{IIIs} are not applicable to the calculation.



Subject: Nail Lateral Design - Single Shear Cont.

Adjusted Lateral Design Values

$$Z' = Z * C_D * C_M * C_t * C_g * C_{\Delta} - \text{As per table 11.3.1 NDS}$$

C_D :	1.6	Load Duration Factor - Table 2.3.2 (NDS)
C_M :	1.0	Wet Service Factor - Table 11.3.3 (NDS)
C_t :	1.0	Temperature Factor - Table 11.3.4 (NDS)
C_g :	1.0	Group Action Factor - Section 11.3.6 (NDS)
C_{Δ} :	1.0	Geometry Factor - Section 12.5.1.1 (NDS)

$$Z': 129 \text{ lbs}$$

Fastener Bending Across Shim Space

Ω :	1.67	
L:	0.25	in Maximum Shim Gap
D:	0.113	in Diameter
F_{yb} :	100	ksi Dowel Bending Yield Strength

$$\frac{F_{yb}}{\Omega} = \frac{M}{S} = \frac{16ZL}{\pi D^3} \Leftrightarrow Z = \frac{F_{yb} \pi D^3}{16 \Omega L}$$

$$\text{Where } M = \frac{ZL}{2} \text{ (Guided Bending)}$$

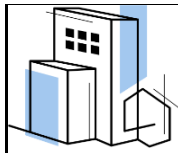
$$Z_n/\Omega: 113 \text{ lbs}$$

Bearing on Masonry Strap

Ω :	3.00	
F_u :	33	ksi Tensile Strength of strap
t:	20	GA
t:	0.036	in thickness of strap
D:	0.113	in

$$\frac{P_{nv}}{\Omega} = 2.7 * t * D * F_u - (EQ. J4.3.1 - 4, AISI S100)$$

$$P_{nv}/\Omega: 120 \text{ lbs}$$



Subject: TEK Withdrawal

Input:

Calculation:

Shear Strength of Fastener - ESR 1976

Screw Size: 10-16

P_{nv}/Ω : 885 lbs See ESR 2196

Tensile Pullout - ESR 1976

Screw Size: 10-16

F_u : 45 ksi

Tensile Strength of material NOT in contact with screw head

t: 16 GA

t: 0.0598 in

Thickness of material NOT in contact with screw head

P_{nv}/Ω : 145 lbs See ESR 2196

Tensile Pullover

Note: The tensile pullover analysis checks the material IN contact with the screw head. This material is part of the Jeld-Wen assembly and has been verified by testing. Below is a check to ensure the head size of the TEK screw is equal to or larger than the head of the tested fastener, ensuring compliance.

Tested Fastener Head Size:

Screw Size: 8

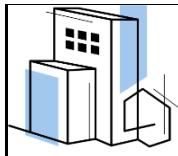
Tested fastener is a

Head Size: 0.312 in

TEK Screw Head Size:

Screw Size: 10-16

Head Size: 0.365 in



Subject: TEK Lateral Design

Input:
Calculation:

Shear Strength of Fastener - ESR 1976

Screw Size: 10-16

P_{nv}/Ω : 573 lbs See ESR 2196

Bearing Strength of Material NOT in Contact with Screw Head - AISI S100

Screw Size: 10-16

Ω : 3.00

D: 0.138 in Root Diameter of TEK Screw
 F_u : 45 ksi Tensile Strength of material NOT in contact with screw head
t: 18 GA
t: 0.0478 in Thickness of material NOT in contact with screw head

$$\frac{P_{nv1}}{\Omega} = 2.7 * t * D * F_u - (EQ. J4.3.1 - 3, AISI S100)$$

$$\frac{P_{nv2}}{\Omega} = 4.2 \sqrt{t^3 * D} * F_u - (EQ. J4.3.1 - 1, AISI S100)$$

P_{nv1}/Ω : 267 lbs

P_{nv2}/Ω : 245 lbs

P_{nv}/Ω : 245 lbs $\frac{P_{nv}}{\Omega} = \text{smallest of } \frac{P_{nv1}}{\Omega} \text{ and } \frac{P_{nv2}}{\Omega}$

Bearing Strength of Material IN in Contact with Screw Head

Note: Material IN contact with the screw head is part of the Jeld-Wen assembly and has been verified by testing.

Fastener Bending Across Shim Space

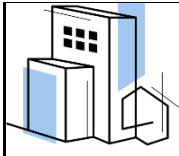
L: 0.25 in Maximum Shim Gap
D: 0.138 in Root Diameter of TEK Screw
 F_{yb} : 100 ksi Yield Strength of TEK Screw

Ω : 3.00

$$\frac{F_{yb}}{\Omega} = \frac{M}{S} = \frac{16P_n L}{\pi D^3} \Leftrightarrow P_n = \frac{F_{yb} \pi D^3}{16 \Omega L}$$

Where $M = \frac{P_n L}{2}$ (Guided Bending)

P_n/Ω : 206 lbs



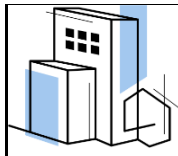
Bearing Strength of Masonry Straps - AISI S100

Screw Size: 10-16 TEK Screw
D: 0.138 in Root Diameter of TEK Screw
F_u: 33 ksi Tensile Strength of Masonry Strap
t: 20 GA
t: 0.0359 in Thickness of Masonry Strap

Ω: 3.00

$$\frac{P_{nv}}{\Omega} = 2.7 * t * D * F_u - (EQ. J4.3.1 - 3, AISI S100)$$

P_{nv}/Ω: 147 lbs



Subject: Tapcon Lateral Design

Input:
Calculation:

Tapcon Size:

Size:
D: in Nominal Diameter
D_{sh}: in Shank Diameter

Fastener Shear Capacity - 3,000 psi Concrete

P_{nv}/Ω: lbs See Table 1B of NOA 24-0102.06

Fastener Shear Capacity - Medium-Weight CMU

P_{nv}/Ω: lbs See Table 3 of NOA 24-0102.06

Note:

- Critical anchor spacing is 16D
- Minimum Anchor Embedment is 1-1/4"
- Minimum Edge Distance is 2-1/4"

Fastener Bending Across Shim Space

L: in Maximum Shim Gap
D_{sh}: in Shank Diameter of Tapcon
F_{yb}: ksi Yield Strength of Tapcon

Ω:

$$\frac{F_{yb}}{\Omega} = \frac{M}{S} = \frac{16P_n L}{\pi D^3} \Leftrightarrow P_n = \frac{F_{yb} \pi D^3}{16 \Omega L}$$

Where $M = \frac{P_n L}{2}$ (Guided Bending)

P_n/Ω: lbs

Bearing Strength of Masonry Straps - AISI S100

Size: Tapcon Size
D_{sh}: in Shank Diameter of Tapcon Screw
F_u: ksi Tensile Strength of Masonry Strap
t: GA
t: in Thickness of Masonry Strap

Ω:

$$\frac{P_{nv}}{\Omega} = 2.7 * t * D * F_u - (EQ. J4.3.1 - 3, AISI S100)$$

P_{nv}/Ω: lbs